

**Questions and Answers – July 27, 2015**  
**Office of the State Treasurer and Receiver General**

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**Internet Address:** <http://www.commbuys.com>;  
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**RFR File Name/Title:** IRC 457 Deferred Compensation Plan – Investment Management Services Passive Index  
**RFR File Number:** 15-DC- Passive Index Services  
**RFR Contact Person:** Jameel Moore, E-mail Address: [procurements@tre.state.ma.us](mailto:procurements@tre.state.ma.us)

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- 1. Would it be possible to apply to this RFP if we qualify for the minimum AUM requirements for only one of the proposed products? Meaning is this an all 5 products or nothing deal?**

Answer: You may submit a bid to this RFR for the mandate that meets the minimum requirements. However, please be advised that it is in the Procurement Management Team's ("PMT") sole discretion to determine if a Bidder's response to a minimum qualification will result in disqualification.

- 2. Will we be disqualified if we do not have at least 3 (401k, 403b or 457) plans directly invested in the subject products, as of June 20?**

Answer: All prospective Bidders are encouraged to submit a response to this RFR, but must use their own discretion when determining whether to do so. Ultimately, however, it is in the Procurement Management Team's ("PMT") sole discretion to determine if a Bidder's response to a minimum qualification will result in disqualification.